

# btce

BTCEtc Bitcoin Exchange Traded Crypto (BTCE)

Factsheet | Data as of 30 Sep 2010

## Investment Objective

BTCEtc Bitcoin Exchange Traded Crypto (Ticker: BTCE) is an exchange traded cryptocurrency (ETC) that tracks the price of Bitcoin. The ETC is 100% physically backed by Bitcoin and trades on Deutsche Börse's XETRA. It is the world's first centrally cleared Bitcoin ETC, providing investors with one of the safest and most liquid ways to gain exposure to Bitcoin. Each unit of BTCE gives the holder a claim on a predefined amount of Bitcoin. BTCE is issued by ETC Group and marketed and distributed by HANetf. The value of your investment may go down as well as up and past performance is no indication of future performance. Your capital is at risk.

## Why BTCE?



### An easier way to invest in cryptocurrency

Investing in BTCE is as simple as buying shares through your broker or bank. Unlike investing directly in Bitcoin, there is no need to engage with the technical challenges of setting up a cryptocurrency wallet to store Bitcoin\*. Your units of BTCE are safely held with your broker or bank.

\*Investors only need a cryptocurrency wallet if they want to redeem for bitcoin



### Invest in Bitcoin on a regulated exchange

BTCE is traded on XETRA, one of the largest exchanges in Europe. Investors can trade with confidence knowing that all market participants are strictly vetted and carefully monitored to prevent market abuse unlike cryptocurrency exchanges, many of which are unregulated. The issuer has partnered with world-class liquidity providers to ensure ample on exchange liquidity and tight spreads.



### Safe Custody

The issuer stores the Bitcoin with BitGo Trust Company, a secure, regulated custodian, purpose built for holding digital assets. Strict KYC and AML standards ensure that the provenance of all cryptocurrency in custody has been vetted.

## Key Risks

1. Investors' capital is at risk and investors may not get back the amount originally invested and should obtain independent advice before making a decision.
2. Any decision to invest should be based on the information contained in the relevant prospectus.
3. ETC securities are structured as debt securities, not as equity.
4. ETCs trade on exchanges like securities. They are bought/sold at market prices which may be different to the net asset value of the ETC.

## Trading Information

Exchange	Ticker	RIC	SEDOL	ISIN	CCY
Xetra	BTCE	BTCE.DE	BMWSLR9	DE000A27Z304	EUR

## Key Facts

Inception Date	08/06/2020
Asset Class	Cryptocurrency
Base Currency	USD
TER	200 bps
Domicile	Germany
Replication Method	Physically Allocated Bitcoin
Registered for Sale	UK, IT, DE, IE, NO, NL, FI, LU, AT
UK Fund Reporting Status	Yes
UCITS Eligible	Please contact HANetf
UCITS Compliant	No
SIPP Eligible	Yes
ISA Eligible	Yes
Legal Form	Debt Security
Legal Structure	ETC
Issuer	ETC Issuance GmbH
Trustee	Apex Corporate Trust Services (UK) Limited
Custodian	BitGO Trust Company

## Pricing Information

### Crypto Entitlement (CE)

Each ETC is backed by 0.001 of a bitcoin at launch

### Price

CE x bitcoin price

## BTCE Advantages

Simple to buy and sell      Transparent and secure (trade on a regulated exchange)

Targeted exposure to Bitcoin price

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## Bitcoin Price Performance

Period	Return
2015	36.16%
2016	120.31%
2017	1375.10%
2018	-73.84%
2019	94.83%
2020*	48.64%

\*Index data up to the 07/10/2020

Historical Performance is not an indicator of future performance. Investments may go down in value. (Source:Bloomberg).

## About ETC Group

ETC Group brings together financial services professionals with experience spanning both the worlds of digital assets and regulated markets with a single goal: to make investing in crypto-currencies easy, transparent and safe. Much has been said but little done in delivering what the institutional investor wants and expects in this space. In developing this platform, the team at ETC has taken every care to deliver products with integrity that address the very real concerns that many investors have in trading unregulated assets.

United within ETC Group is one of the world's largest electronic market makers, two London-based FCA- regulated brokers and a team of experienced financial services professionals all bringing network and know-how to the venture. In the traditional sense, ETC stands for "exchange traded commodity". ETC Group branded the venture under the ETC brand hijacking the traditional acronym and turning it into "exchange traded crypto" ("ETC"). Products such as BTCE are structured like bonds and come with all the perks of trading on regulated exchange.



## About HANetf

ETC Group has partnered with HANetf to market and distribute BTCE in Europe. HANetf is an independent exchange traded product (ETP) specialist working with third-party asset managers to bring differentiated, modern and innovative ETP exposures to European investors. Founded by two of Europe's leading ETF entrepreneurs, Hector McNeil and Nik Bienkowski, HANetf provides a complete operational, regulatory, distribution and marketing solution for asset managers who want to successfully launch and manage UCITS ETF and ETPs. For further details on BTCE, please visit HANetf.com or contact HANetf on: Tel: +44(0) 203 794 1800 | Email: info@hanetf.com

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ETC's are a highly volatile digital asset and performance is unpredictable. Past performance is not a reliable indicator of future performance. The price of the ETC may vary and does not offer a fixed income. The value of any investment may be affected by exchange rate and underlying price movements.

This document may contain forward looking statements including statements regarding our belief or current expectations with regards to the performance of certain assets classes. Forward looking statements are subject to certain risks, uncertainties and assumptions. There can be no assurance that such statements will be accurate and actual results could differ materially from those anticipated in such statements. Therefore, readers are cautioned not to place undue reliance on these forward-looking statements.

The content of this document does not constitute investment advice nor an offer for sale nor a solicitation of an offer to buy any product or make any investment. An investment in an ETC is dependent on the performance of the underlying cryptocurrency, less costs, but it is not expected to match that performance precisely. ETCs involve numerous risks including among others, general market risks relating to underlying adverse price movements and currency, liquidity, operational, legal and regulatory risks.

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The ETCs discussed on this document are issued by ETC Issuance GmbH, a limited liability company incorporated under the laws of the Federal Republic of Germany, issuing under the terms in the current version of the Prospectus approved by the Bundesanstalt für Finanzdienstleistungsaufsicht ("BaFin"). Investors should read the Prospectus before investing and should refer to the section of the Prospectus entitled 'Risk Factors' for further details of risks associated with an investment in the ETC's. Any decision to invest should be based on the information contained in the Prospectus, which can be downloaded at [www.btc-etc.com](http://www.btc-etc.com)

The decision and amount to invest should take into consideration your specific circumstances after seeking independent investment, tax and legal advice.