

rmau

The Royal Mint Physical Gold ETC Securities

Factsheet | Data as of 31 May 2020

Investment Objective

The Royal Mint Physical Gold ETC Securities (RMAU) is designed to offer investors an effective way to access the gold market as it tracks the spot price of physical gold. The Royal Mint has collaborated with HANetf to develop a physically backed gold ETC which launched in February 2020. It is the first financial product to be sponsored by The Royal Mint and the first gold ETC custodied with a European Sovereign Mint. The ETC is backed by London Bullion Market Association (LBMA) Good Delivery bars held on a segregated basis. The gold will be stored and guarded in The Royal Mint's highly secure vault in Llanstriant, Cardiff. The value of your investment may go down as well as up and past performance is no indication of future performance. Your capital is at risk.

Why RMAU?



Security

Gold is held at The Royal Mint's highly secure vault in the outskirts of Cardiff, Wales – a feature unique among gold ETCs. Operating outside of the London banking and clearance systems, RMAU provides an attractive option for investors seeking real diversification in their gold custody arrangements.



Responsible sourcing

RMAU is backed by LBMA good delivery bars that are sourced on a best endeavour basis from the LBMA's Responsible Sourcing program - <http://www.lbma.org.uk/guidance-documents> - a transparent audit process to assure investors that the gold is from conflict-free, legal sources.



Physical gold redemption

Storage and delivery of physical gold is provided by The Royal Mint. RMAU Investors are able to redeem their ETCs for physical gold bars or bullion coins – a feature unique to RMAU.

Key Risks

1. Investors' capital is at risk and investors may not get back the amount originally invested and should obtain independent advice before making a decision.
2. Any decision to invest should be based on the information contained in the relevant prospectus.
3. ETC securities are structured as debt securities and not as shares (equity).
4. ETC securities trade on exchanges like securities and are bought and sold at market prices which may be different to the net asset value of the ETC securities.

Trading Information

Exchange	Ticker	RIC	SEDOL	ISIN	CCY
LSE	RMAU LN	RMAU.L	BKT7175	XS2115336336	USD
LSE	RMAP LN	RMAP.L	BKT7197	XS2115336336	GBP
Xetra	RM8U GY	RM8U DE	BKT71G4	XS2115336336	EUR

Key Facts

Inception Date	12/02/2020
Asset Class	Commodities
Base Currency	USD
TER	22 bps
Domicile	Ireland
Replication Method	Physical Allocated Gold
Registered for Sale	IE, UK, IT, DE, NL, FI, LU
UK Fund Reporting Status	Yes
UCITS Eligible	Yes
UCITS Compliant	No
SIPP Eligible	Yes
ISA Eligible	Yes
Shares Outstanding	15,699,000
Legal Form	Debt Security
Legal Structure	ETC
Issuer	HANetf ETC Securities plc
Trustee	The Law Debenture Trust Corporation plc
Custodian	The Royal Mint Limited
Vault Location	Cardiff

Pricing Information

Metal Entitlement Per Security (MEPS)

Each ETC is backed by 0.01 oz of gold bullion at launch

Price

MEPS x gold price

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Gold Price Performance (XAU)

Period	Return
2015	-10.59%
2016	8.56%
2017	13.28%
2018	-1.89%
2019	18.82%
2020	9.07%

Historical Performance is not an indicator of future performance. Investments may go down in value. (Source:Bloomberg)

ETC Partner

The Royal Mint has an unbroken history of minting British coinage dating back over 1,100 years. Based in the Tower of London for over 500 years, by 1812 The Royal Mint had moved out of the Tower to premises on London's Tower Hill. In 1967 the building of a new Royal Mint began on its current site in South Wales, UK, to accommodate the minting of UK decimal coinage. Throughout history The Royal Mint's name has been synonymous with precious metals and bullion. The organisation trades physical and digital precious metal worldwide via www.royalmintbullion.com and a global network of distributor partners. The Royal Mint has also diversified into a number of other complementary businesses, building on the values that have been at the heart of the organisation throughout its history - authenticity, security, precious metals, craftsmanship and design. www.royalmint.com

About HANetf

HANetf is an independent provider of UCITS ETFs, working with asset management companies to bring differentiated, modern and innovative exposures to European ETF investors. Via our white-label ETF platform, HANetf provides a complete operational, regulatory, distribution and marketing solution for asset managers to launch and manage UCITS ETFs.

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Any decision to invest should be based on the information contained in the appropriate prospectus and after seeking independent investment, tax and legal advice. These products may not be available in your market or suitable for you. The content of this document does not constitute investment advice nor an offer for sale nor a solicitation of an offer to buy any product or make any investment. An investment in an ETC is dependent on the performance of the underlying index, less costs, but it is not expected to match that performance precisely. ETCs involve numerous risks including among others, general market risks relating to the relevant underlying index, exchange rate risks, interest rate risks, inflationary risks, liquidity risks and legal and regulatory risks.

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This document may contain forward looking statements including statements regarding our belief or current expectations with regards to the performance of certain assets classes and/or sectors. Forward looking statements are subject to certain risks, uncertainties and assumptions. There can be no assurance that such statements will be accurate and actual results could differ materially from those anticipated in such statements. Therefore, readers are cautioned not to place undue reliance on these forward-looking statements. HANetf ETC Securities plc is public limited company incorporated in Ireland, issuing under the terms in the Base Prospectus approved by the Central Bank of Ireland ("CBI") on 31 January 2020 and the final terms of the relevant series ("Issue Documentation"). Investors should read the Issue Documentation before investing and should refer to the section of the Base Prospectus entitled 'Risk Factors' for further details of risks associated with an investment in the Securities.

RISK FACTORS

The Base Prospectus lists the risk factors that are relevant to the securities in its Section 2. Investors should consider carefully these risks before investing.

Contact