

koin

ETC Group Digital Assets and Blockchain Equity UCITS ETF - Acc

Factsheet | Data as of 31 Dec 2021

Investment Objective

The ETC Group Digital Assets and Blockchain Equity UCITS ETF (ticker: KOIN) provides exposure to companies that have business operations in the field of blockchain technologies including cryptocurrency mining, blockchain technology or cryptocurrency trading and exchanges. The Fund seeks to track the price and yield performance, before fees and expenses, of the Solactive ETC Group Digital Assets and Blockchain Equity.

Why KOIN?



Pure play approach

KOIN focuses pre-dominantly on companies that generate a significant portion of their revenues from the blockchain industry including cryptocurrency mining, blockchain technology, or cryptocurrency custody, trading, and exchanges, offering great exposure to the industry.



The industry of the future

Blockchain is said to have the potential to add over \$1.76 trillion to the global economy by 2030 and is already experiencing rapid growth worldwide in banking and financial services. (Source: pwc.blogs.com/technology-insights/2020/10/trust-transparency-efficiency-the-trillion-dollar-reasons-to-rethink-blockchain.html)



Alternative to trading digital assets directly

KOIN provides investors with exposure to listed companies involved in the digital assets and blockchain industries which could be considered as an alternative to investing in digital assets and crypto currencies directly.

Key Risks

1. Digital Asset Investment risk: The technology relating to digital assets, including blockchain, is new and developing and the risks associated with digital assets may not fully emerge until the technology is widely used.
2. Cybersecurity risk: Digital asset companies may be subject to the risks of conflicting intellectual property claims, which may reduce confidence in the viability of a digital asset.
3. Regulatory risk: The lack of regulation for digital assets and any future regulatory developments could affect the viability and expansion of the use of digital assets.
4. The value of underlying securities can be affected by daily financial market movements.
5. Please note this is not an exhaustive list and other risks may apply. Please consult the KIID and Prospectus for more details

Trading Information

Exchange	Ticker	RIC	SEDOL	ISIN	CCY
LSE	KOIN LN	KOIN.L	BMBTJ46	IE00BMQ8YK98	USD
LSE	KOIP LN	KOIP.L	BN4MYX3	IE00BMQ8YK98	GBP
Borsa Italiana	KOIN IM	KOIN.MI	BMXR829	IE00BMQ8YK98	EUR
Xetra	KOIN GY	KOIN.DE	BMXR807	IE00BMQ8YK98	EUR

Key Facts

Inception Date	15/11/2021
Index	Solactive ETC Group Digital Assets and Blockchain Equity Index NTR
Asset Class	Equities
Number of Holdings	31
Base Currency	USD
Index PE Ratio	N/A
Index Dividend Yield (Est)	N/A
Income Treatment	Accumulating
TER	60 bps
Rebalance Frequency	Quarterly
Fund Domicile	Ireland
Replication Style	Physical
Registered for Sale	UK, IE, IT, DE, AT, DK, FI, LU, NL, NO, SE
UK Fund Reporting Status	Yes
UCITS Eligible	Yes
ISA Eligible	Yes
SIPP Eligible	Yes
Custodian	The Bank of New York Mellon SA/NV, Dublin Branch
Portfolio Manager	Vident Investment Advisory LLC
Net Assets of Fund	1,992,389.09 (USD)
Net Assets of Share Class	1,992,389.09 (USD)
Shares Outstanding	390,000

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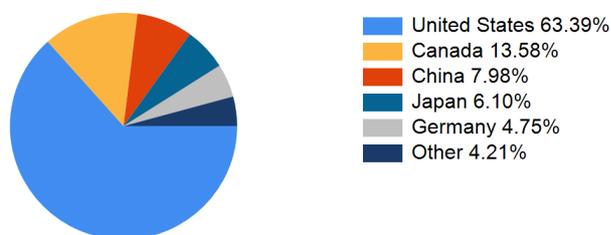
Index Information

Designed to measure performance of publicly listed companies with business operations in the field of blockchain technologies; Focus on "pure-play" companies in cryptocurrency mining, blockchain technology or cryptocurrency trading and exchanges (Examples for "non-pure-play": e-payment processing, consumer durables)

Top 10 Holdings

Company	(%)	Company	(%)
COINBASE GLOB USD 0.00001	11.24%	SBI HOLDINGS INC JPY NPV	5.46%
Marathon Digital Holdings Inc	9.02%	Nvidia	5.05%
Riot Blockchain Inc	8.64%	Hut 8 Mining Corp	4.76%
Galaxy Digital Holdings Ltd	6.39%	MICROSTRATEGY I USD 0.001	4.45%
Microchip Technology Inc	5.87%	Square Class "A"	4.12%

Regional Exposure



Partner

ETC Group develops innovative digital asset-backed securities including BTCetc - ETC Group Physical Bitcoin (BTCE) and ETHetc - ETC Group Physical Ethereum (ZETH) which are listed on European exchanges including XETRA, Euronext, SIX, AQUIS UK and Wiener Börse. ETC Group launched the world's first centrally cleared Bitcoin exchange traded product (ETP) in June 2020 on Deutsche Börse XETRA, Europe's largest ETF trading venue. The company's vision is to enable investors across all aspects of life to seamlessly and efficiently participate in the growth of digital assets and the blockchain sector through the design and issue of secure, institutional-grade exchange traded products.

For more information visit www.etc-group.com

About HANetf

HANetf is an independent provider of UCITS ETFs, working with asset management companies to bring differentiated, modern and innovative exposures to European ETF investors. Via our white-label ETF platform, HANetf provides a complete operational, regulatory, distribution and marketing solution for asset managers to launch and manage UCITS ETFs.

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IMPORTANT INFORMATION This factsheet is approved for professional use only.

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An investment in an exchange traded product is dependent on the performance of the underlying asset class, less costs, but it is not expected to track that performance exactly. The Products involve numerous risks including among others, general market risks relating to underlying adverse price movements in an Index (for ETFs) or underlying asset class and currency, liquidity, operational, legal and regulatory risks. In addition, in relation to Cryptocurrency ETCs, these are highly volatile digital assets and performance is unpredictable.

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2. HANetf ETC Securities plc, a public limited company incorporated in Ireland, issuing under the terms in the Base Prospectus approved by the Central Bank of Ireland and the final terms of the relevant series ("ETC Securities Documentation") is the issuer of the precious metals ETCs. Investors should read the latest version of the ETC Securities Documentation before investing and should refer to the section of the Base Prospectus entitled 'Risk Factors' for further details of risks associated with an investment in the ETCs. Any decision to invest should be based on the information contained in the ETC Securities Documentation.
3. ETC Issuance GmbH, a limited liability company incorporated under the laws of the Federal Republic of Germany, issuing under the terms in the Prospectus approved by the Bundesanstalt für Finanzdienstleistungsaufsicht ("BaFin") and the final terms ("Cryptocurrency Prospectus") is the issuer of the ETCM ETCs. Investors should read the latest version of the Cryptocurrency Prospectus before investing and should refer to the section of the Cryptocurrency Prospectus entitled 'Risk Factors' for further details of risks associated with an investment in the ETCs contained in the Cryptocurrency Prospectus. Any decision to invest should be based on the information contained in the Cryptocurrency Prospectus.

The ETF Prospectus, ETC Securities Documentation, and Cryptocurrency Prospectus can all be downloaded from www.hanetf.com.

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